

FACTS & FIGURES

Facts & Figures

Sales on the up across foodservice

The foodservice market is in steady growth according to latest figures from Horizons.

The market structure and trends data shows that food purchases are up 1.3% in 2015 compared to 2014.

Horizons provides expert data and insight into the foodservice sector. It says food sales in the education sector showed the biggest growth (6.4%) year on year, followed by restaurants (3.1%) and quick serve restaurants (2.4%). But sales fell in healthcare (-3.9%), staff catering (-3.5%) and pubs (-0.6%).

In 2015 food sales of £10.9bn were recorded overall – up from £10.7bn the previous year.

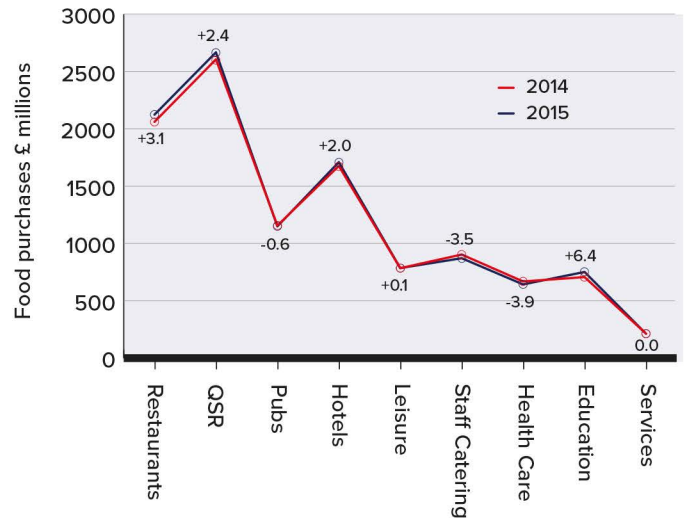
Chilled short life products showed the biggest growth at 2%. This includes food that is stored at chilled temperatures with a shelf

life of no more than eight days, such as bread/morning goods, eggs as well as meat, fish and milk.

Chilled long-life grew by 1.3% which includes food stored at chilled temperatures, with a shelf life of at least eight days.

Sales of ambient products – such as glass, cans and dehydrated foods – are up by 0.9%. This also includes hot beverages but not cold beverages. Frozen showed the smallest growth at 0.7%.

Georgie Camfield, of Horizons, said: “Growth in the foodservice market is being driven by chilled – both short and long life. However the figures show that all other temperatures are also showing steady growth.”



	2014 Total £ Millions	2015 Total £ Millions	% Change Total £ Millions
Food Purchases	11,246.4	10,912.3	-3.0
Ambient	3,877.3	3,712.6	-4.2
Chilled – long life	1,349.1	1,300.1	-3.6
Chilled – short life	3,520.0	3,583.1	1.8
Frozen	2,500.0	2,316.4	-7.3

	2014 Food Purchases £ Millions	2015 Food Purchases £ Millions	% Change £ Millions
Restaurants	1,921.2	2,123.2	10.5
QSR	2,653.8	2,666.6	0.5
Pubs	1,380.8	1,149.1	-16.8
Hotels	1,670.2	1,709.1	2.3
Leisure	770.0	785.2	2.0
Staff Catering	1,048.4	871.3	-16.9
Health Care	786.3	642.7	-18.3
Education	786.6	751.7	-4.4
Services	229.0	213.4	-6.8